



Maxeda obtains support from holders of more than 90% of its Senior Secured Notes due 2026 to implement its previously announced recapitalization transaction

Amsterdam, February 13, 2026

Maxeda DIY Holding B.V. (the “**Issuer**”, and together with its subsidiaries, “**Maxeda**” or “**Group**”) is pleased to announce that holders representing 95.09% of the aggregate outstanding principal amount of its 5.875% Senior Secured Notes due 2026 (the “**Existing Notes**”), calculated in accordance with the indenture governing the Existing Notes (the “**Indenture**”), have signed or acceded to the framework agreement dated as of 30 January 2026 (the “**Framework Agreement**”) relating to its comprehensive recapitalization transaction announced on January 30, 2026 (the “**Transaction**”).

The Group welcomes the overwhelming support from the holders of the Existing Notes and views such support as a strong validation of the Group’s business.

Capitalized terms used but not defined in this press release shall have the meaning assigned to them in the Framework Agreement.

The Early Consent Deadline of 13 February 2026 has now expired. The Issuer intends to implement the Transaction by way of a consent solicitation in accordance with the terms of the Framework Agreement. If you have any questions about the Framework Agreement or the Transaction, you should contact the Information Agent as follows:

Kroll Issuer Services Limited

Address: The News Building • Level 6, 3 London Bridge Street • London SE1 9SG • UK

Attention: Maxeda Transaction Team

Email address: maxeda@is.kroll.com

Website: <https://deals.is.kroll.com/maxeda>

About Maxeda

Maxeda DIY Group is the largest DIY retailer in the Benelux with Praxis in the Netherlands and Brico and BricoPlanit in Belgium and Luxembourg. These retail chains are represented by 334 stores, both owned and in franchise form. Maxeda DIY Group has more than 6,400 employees.

Disclaimer

This release does not constitute an offer to sell or the solicitation of an offer to buy any securities, nor will there be any sale of securities referred to in this announcement, in any jurisdiction, including the United States, in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction. Securities may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933, or an exemption from registration.

This release contains "forward-looking" information. The forward-looking information is based upon certain assumptions about future events or conditions and is intended to illustrate hypothetical results under those conditions. Actual events or conditions are unlikely to be consistent with, and may materially differ from, those assumed. Any views or opinions expressed in this release (including statements or forecasts) constitute the judgement of the Issuer as of the date of this material and are subject to change without notice. You are cautioned not to place undue reliance on any forward-looking information.

Any projections or forecasts in this release are illustrative only and have been based on the estimates and assumptions when the Issuer's business plan was prepared. Such estimates and assumptions may or may not prove to be correct. These projections do not constitute a forecast or prediction of actual results and there can be no assurance that the projected results will actually be realized or achieved. Actual results may depend on future events which are not in the Issuer's control and may be materially affected by unforeseen economic or other circumstances.